

Reflecting about the key issues to design and implement an Open Education strategy

Francisco José García-Peñalvo

Computer Science Department

Research Institute for Educational Sciences

GRIAL Research Group

University of Salamanca

fgarcia@usal.es

<http://grial.usal.es>

<http://twitter.com/frangp>

This is the contribution to the “Key issues to design and implement a National declaration about Open Education” panel in the context of the International Day to Universal Access to Information (UDUAI2017) and eLearning Africa.

Open Education (Hedges & Giaconia, 1982; Iiyoshi & Vijay Kumar, 2008) supports the Open Knowledge philosophy (García-Peñalvo, García de Figueroa, & Merlo-Vega, 2010a, 2010b). Knowledge is open if anyone is free to access, use, modify, and share it — subject, at most, to measures that preserve provenance and openness (Open Definition Project, 2015).

Open Knowledge implies the social development of the nations (García-Peñalvo, 2016) by the means of equity due to the free access to the knowledge resources all over the world (for educational and research proposals). Thus, opening the knowledge is related to achieve more advances in the scientific development and a higher level of innovation that should be transferred to the Society.

An Open Education strategy should be based on different pillars:

1. **Contents.** Talking about open contents in education means Open Educational Resources (OER) (Atkins, Brown, & Hammond, 2007; Ramírez Montoya & García-Peñalvo, 2015; UNESCO, 2012). OER has several and important advantages such as sharing the knowledge, the experiences and the good practices and achieving an effectiveness improvement in the learning and teaching process, besides to increase the level of self-learning. However, there also exist risks to take into account such as bad practices in the OER creation and classification, bad user experiences searching and reusing OER and the existing myths about open movement (García-Peñalvo, 2017a).
2. **Practices.** Regarding open practices, MOOC (Massive Open Online Course) (Liyanagunawardena, Adams, & Williams, 2013; Martínez Abad, Rodríguez Conde, & García-Peñalvo, 2014) have been a disruptive element in open education. They have shaken the higher education panorama with an interesting approach that invites anyone to learn about whatever they want from the best teachers in the world by free. This means a wider scope for the educational institutions that also may achieve a growing visibility of their educational brands. On the other hand, the learners have a huge potential offer to be trained. However, MOOC are also accused about the loss of interaction among the participants and poor pedagogical practices (Zapata-Ros, 2013). In order to solve this, new pedagogical models are defined for MOOC development (Fidalgo-Blanco, García-Peñalvo, & Sein-Echaluce Lacleta, 2013; Fidalgo-Blanco, Sein-Echaluce Lacleta, Borrás Gené, & García-Peñalvo, 2014; Fidalgo-Blanco, Sein-Echaluce Lacleta, & García-Peñalvo, 2015; Fidalgo-Blanco, Sein-Echaluce, & García-Peñalvo, 2016). Other important open practice is Open Innovation. This area is still emerging, and the open science, co-creation of knowledge and open innovation triangle is presented as an opportunity to generate an original contribution from research to open

educational theory and practices (Ramírez-Montoya & García-Peñalvo, 2018). Co-creation processes (García-Peñalvo, Conde, Johnson, & Alier, 2013; Sloep & Berlanga, 2011) and other areas of open and collaborative science are found in what is named «crowd science», «citizen science», or «network-connected science». The most important barrier for open innovation is the suspicion of the involved stakeholders to share the open knowledge for innovation in fact.

3. **Access.** Open Access means inclusion, in other words, the knowledge is accessible for all, without any kind of barrier, but this is not always a truth, the technology opens doors, however in many cases also implies difficulties. Repositories (Tránsito Ferreras-Fernández & Merlo-Vega, 2015; T. Ferreras-Fernández, Merlo-Vega, & García-Peñalvo, 2013; García-Peñalvo, Merlo-Vega, et al., 2010; López, García-Peñalvo, & Pernías, 2005), referring them with a wider scope, are the most used way to store, indexing and spreading the open contents. Repositories are key elements in new scientific ecosystems (García-Holgado, García-Peñalvo, & Rodríguez-Conde, 2015; García-Peñalvo et al., 2017), but these are not designed for researchers or learners and present a lack of user experience (González Pérez, Ramírez-Montoya, & García-Peñalvo, 2016a, 2016b) and a high cost to be deployed and maintained (Ferreras Fernández, 2016).
4. **Technology.** Technology is the driver to develop an Open Education strategy. Technology is presented in every pillar of the strategy, but now it should be introduced as other kind of content, that is means software content (García-Peñalvo & García-Holgado, 2017). Open Software has represented an important and essential way to improve social, knowledge and research development. Computers and software applications cover all the significant domains without to buy expensive licenses. This is especially important in education. Of course, open software does not mean without any kind of cost and also implies maintenance and support risks.
5. **Research.** Open Science, eScience, Science 2.0 means the democratization of knowledge (Ramírez-Montoya & García-Peñalvo, 2018). Berlin Declaration on Open Access to Knowledge in the Sciences and Humanities (Max-Planck-Gesellschaft Society, 2003) is one of the milestones of the Open Access movement. Establishing open access as a worthwhile procedure ideally requires the active commitment of each and every individual producer of scientific knowledge and holder of cultural heritage. Open access contributions include original scientific research results, raw data and metadata, source materials, digital representations of pictorial and graphical materials and scholarly multimedia material. Open Science means both sharing (the datasets and the final outcomes – the papers) and participation (Merlo, 2009). An Open Science framework is a very complicate structure (European Commission, 2017) that has to face the researchers' myths (García-Peñalvo, 2017b) and the editorial lobby.
6. **Policy.** To define an Open Education policy is mandatory having a strong compromise of the implied institutions and governments, in order to define de accessibility rules, ensure the property rights, define the institutional procedures and make the right decisions to achieve the expected results (Ramírez Montoya, 2015).

These ideas are reflected in the conceptual map in the Figure 1.

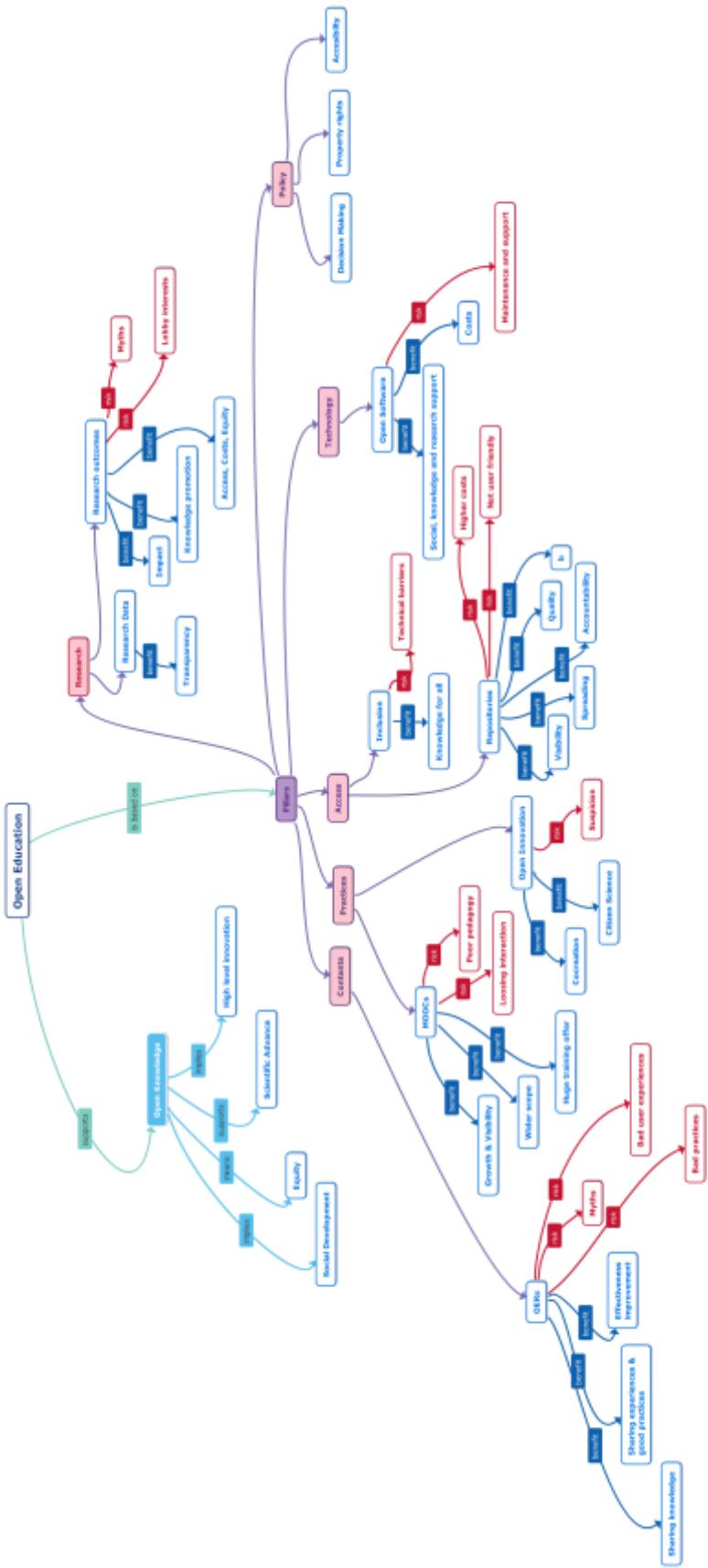


Figure 1. Open Education conceptual map

Keywords

Open Education; Open Knowledge; Open Contents; Open Practices; MOOC; Open Innovation; Open Science

Citing this resource

García-Peñalvo, F. J. (2017). García-Peñalvo, F. J. (2017). *Reflecting about the key issues to design and implement an Open Education strategy*. Paper presented at the Key issues to design and implement a National declaration about Open Education Workshop. Held in the 12th International Conference on ICT for Development, Education & Training (eLearning Africa), Republic of Mauritius, September 27-29, 2017. doi:10.5281/zenodo.997494

References

- Atkins, D. E., Brown, J. S., & Hammond, A. L. (2007). *A review of the open educational resources (OER) movement: Achievements, challenges, and new opportunities*. Retrieved from Menlo Park, CA, USA: <http://www.hewlett.org/uploads/files/ReviewoftheOERMovement.pdf>
- European Commission. (2017, 17-03-2017). Open Science Monitor. Retrieved from <https://ec.europa.eu/research/openscience/index.cfm?pg=home§ion=monitor>
- Ferreras-Fernández, T. (2016). *Visibilidad e impacto de la literatura gris científica en repositorios institucionales de acceso abierto. Estudio de caso bibliométrico del repositorio Gredos de la Universidad de Salamanca*. (PhD), Universidad de Salamanda, Salamanca, España. Retrieved from <http://gredos.usal.es/jspui/handle/10366/132444>
- Ferreras-Fernández, T., & Merlo-Vega, J. A. (2015). Repositorios de acceso abierto: un nuevo modelo de comunicación científica. La Revista de la Sociedad ORL CLCR en el repositorio Gredos. *Rev. Soc. Otorrinolaringol. Castilla Leon Cantab. La Rioja*, 6(12), 94 -113.
- Ferreras-Fernández, T., Merlo-Vega, J. A., & García-Peñalvo, F. J. (2013). Impact of Scientific Content in Open Access Institutional Repositories. A case study of the Repository Gredos. In F. J. García-Peñalvo (Ed.), *Proceedings of the First International Conference on Technological Ecosystems for Enhancing Multiculturality (TEEM'13) (Salamanca, Spain, November 14-15, 2013)* (pp. 357-363). New York, NY, USA: ACM.
- Fidalgo-Blanco, Á., García-Peñalvo, F. J., & Sein-Echaluce Lacleta, M. L. (2013). A methodology proposal for developing adaptive cMOOC. In F. J. García-Peñalvo (Ed.), *Proceedings of the First International Conference on Technological Ecosystems for Enhancing Multiculturality (TEEM'13)* (pp. 553-558). New York, NY, USA: ACM.
- Fidalgo-Blanco, Á., Sein-Echaluce Lacleta, M. L., Borrás Gené, O., & García-Peñalvo, F. J. (2014). Educación en abierto: Integración de un MOOC con una asignatura académica. *Education in the Knowledge Society (formerly Revista Teoría de la Educación: Educación y Cultura en la Sociedad de la Información)*, 15(3), 233-255.
- Fidalgo-Blanco, Á., Sein-Echaluce Lacleta, M. L., & García-Peñalvo, F. J. (2015). Methodological Approach and Technological Framework to break the current limitations of MOOC model. *Journal of Universal Computer Science*, 21(5), 712-734. doi:10.3217/jucs-021-05-0712
- Fidalgo-Blanco, Á., Sein-Echaluce, M. L., & García-Peñalvo, F. J. (2016). From massive access to cooperation: Lessons learned and proven results of a hybrid xMOOC/cMOOC pedagogical approach to MOOCs. *International Journal of Educational Technology in Higher Education (ETHE)*, 13, 24. doi:10.1186/s41239-016-0024-z
- García-Holgado, A., García-Peñalvo, F. J., & Rodríguez-Conde, M. J. (2015). Definition of a Technological Ecosystem for Scientific Knowledge Management in a PhD Programme. In G. R. Alves & M. C. Felgueiras (Eds.), *Proceedings of the Third International Conference on Technological Ecosystems for Enhancing Multiculturality (TEEM'15) (Porto, Portugal, October 7-9, 2015)* (pp. 695-700). New York, NY, USA: ACM.

- García-Peñalvo, F. J. (2016). The Third Mission. *Education in the Knowledge Society*, 17(1), 7-18. doi:<http://dx.doi.org/10.14201/eks2016171718>
- García-Peñalvo, F. J. (2017a). Open Access Myths and Realities. *Education in the Knowledge Society*, 18(1), 7-20. doi:10.14201/eks2017181720
- García-Peñalvo, F. J. (2017b). Publishing in Open Access. *Journal of Information Technology Research*, 10(3), vi-viii.
- García-Peñalvo, F. J., Conde, M. Á., Johnson, M., & Alier, M. (2013). Knowledge Co-Creation Process Based on Informal Learning Competences Tagging and Recognition. *International Journal of Human Capital and Information Technology Professionals (IJHCITP)*, 4(4), 18-30. doi:10.4018/ijhcitp.2013100102
- García-Peñalvo, F. J., García de Figuerola, C., & Merlo-Vega, J. A. (2010a). Open knowledge management in higher education. *Online Information Review*, 34(4), 517-519.
- García-Peñalvo, F. J., García de Figuerola, C., & Merlo-Vega, J. A. (2010b). Open knowledge: Challenges and facts. *Online Information Review*, 34(4), 520-539. doi:10.1108/14684521011072963
- García-Peñalvo, F. J., & García-Holgado, A. (Eds.). (2017). *Open Source Solutions for Knowledge Management and Technological Ecosystems*. Hershey PA, USA: IGI Global.
- García-Peñalvo, F. J., Hernández-García, Á., Conde, M. Á., Fidalgo-Blanco, Á., Sein-Echaluce, M. L., Alier-Forment, M., . . . Iglesias-Pradas, S. (2017). Enhancing Education for the Knowledge Society Era with Learning Ecosystems. In F. J. García-Peñalvo & A. García-Holgado (Eds.), *Open Source Solutions for Knowledge Management and Technological Ecosystems* (pp. 1-24). Hershey PA, USA: IGI Global.
- García-Peñalvo, F. J., Merlo-Vega, J. A., Ferreras-Fernández, T., Casaus-Peña, A., Albás-Aso, L., & Atienza-Díaz, M. L. (2010). Qualified Dublin Core Metadata Best Practices for GREDOS. *Journal of Library Metadata*, 10(1), 13-36. doi:10.1080/19386380903546976
- González Pérez, L. I., Ramírez-Montoya, M. S., & García-Peñalvo, F. J. (2016a). Discovery Tools for Open Access Repositories: A Literature Mapping. In F. J. García-Peñalvo (Ed.), *Proceedings of the Fourth International Conference on Technological Ecosystems for Enhancing Multiculturality (TEEM'16) (Salamanca, Spain, November 2-4, 2016)* (pp. 299-305). New York, NY, USA: ACM.
- González Pérez, L. I., Ramírez-Montoya, M. S., & García-Peñalvo, F. J. (2016b). Open access to educational resources in energy and sustainability: Usability evaluation prototype for repositories. In F. J. García-Peñalvo (Ed.), *Proceedings of the Fourth International Conference on Technological Ecosystems for Enhancing Multiculturality (TEEM'16) (Salamanca, Spain, November 2-4, 2016)* (pp. 1103-1108). New York, NY, USA: ACM.
- Hedges, L. V., & Giaconia, R. M. (1982). Identifying Features of Effective Open Education. *Review of Educational Research*, 52(4), 579-602.
- Iiyoshi, T., & Vijay Kumar, M. S. (Eds.). (2008). *Opening Up Education: The Collective Advancement of Education through Open Technology, Open Content, and Open Knowledge*. Cambridge, Massachusetts: The MIT Press.
- Liyanagunawardena, T. R., Adams, A. A., & Williams, S. A. (2013). MOOCs: A Systematic Study of the Published Literature 2008-2012. *The International Review of Research in Open and Distance Learning*, 14(3), 202-227.
- López, C., García-Peñalvo, F., & Pernías, P. (2005). Desarrollo de Repositorios de Objetos de Aprendizaje a través de la Reutilización de los Metadatos de una Colección Digital: De Dublin Core a IMS. *RED. Revista de Educación a Distancia*, IV(Número monográfico II).
- Martínez Abad, F., Rodríguez Conde, M. J., & García-Peñalvo, F. J. (2014). Evaluación del impacto del término “MOOC” vs “eLearning” en la literatura científica y de divulgación. *Profesorado. Revista de currículum y formación del profesorado*, 18(1), 185-201.

- Max-Planck-Gesellschaft Society. (2003). Berlin Declaration on Open Access to Knowledge in the Sciences and Humanities. Retrieved from <http://openaccess.mpg.de/Berlin-Declaration>
- Merlo, J. A. (2009). Las diez claves de la web social. *Anuario ThikEPI*, 3, 34-36.
- Open Definition Project. (2015). The Open Definition Version 2.1. Retrieved from <http://opendefinition.org/od/2.1/en/>
- Ramírez Montoya, M. S. (2015). Acceso abierto y su repercusión en la Sociedad del Conocimiento: Reflexiones de casos prácticos en Latinoamérica. *Education in the Knowledge Society (EKS)*, 16(1), 103-118. doi:<http://dx.doi.org/10.14201/eks2015161103118>
- Ramírez Montoya, M. S., & García-Peñalvo, F. J. (2015). Movimiento Educativo Abierto. *Virtualis*, 6(12), 1-13.
- Ramírez-Montoya, M. S., & García-Peñalvo, F. J. (2018). Co-creation and open innovation: Systematic literature review. *Comunicar*, 26(54).
- Sloep, P., & Berlanga, A. (2011). Learning networks, networked learning. *Comunicar*, 19(37), 55-63. doi:10.3916/C37-2011-02-05
- UNESCO. (2012). 2012 Paris OER Declaration. Retrieved from http://www.unesco.org/new/fileadmin/MULTIMEDIA/HQ/CI/CI/pdf/Events/Paris_OER_Declaration_01.pdf
- Zapata-Ros, M. (2013). MOOCs, una visión crítica y una alternativa complementaria: La individualización del aprendizaje y de la ayuda pedagógica. *Campus Virtuales. Revista Científica Iberoamericana de Tecnología Educativa*, 2(1), 20-38.